



Mr. John McGillian, Vice President Commercial Utility Consultants, Inc. 1556 McDaniel Drive West Chester, PA 19380

Dear John:

Following up our recent meeting, I would certainly recommend the services of Commercial Utility Consultants to any company in the commercial real estate business. With multiple utility accounts with many different utility companies, it is very difficult to monitor monthly billings. While your analysis provided savings and credits for several of our properties, it also gave us the assurance that the proper rates were being applied to the rest of our utility accounts. Your knowledge and expertise of the utility industry is quite impressive indeed.

I was also very impressed with the CUC deregulation auction process that was utilized to choose Suppliers for many of our electric accounts. This saved me a lot of time and money and made the process much simpler for both my company and the competing Suppliers as well. This is certainly a service that we will to continue to use going forward.

In addition, your detailed analysis was accomplished with a minimal amount of involvement on our part which in turn permitted our company personnel to concentrate on our core businesses. My thanks once again for your efforts on behalf of the DePaul Group.

Regards,

Patrick Callahan

Director of Finance

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The DePaul Group